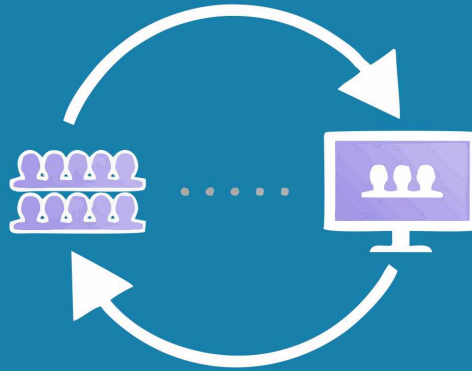# New India, New Vision
IEPF Claim Refund Process
IS NOW TOTALLY DIGITAL

INVESTORS & DEPOSITORS CLAIM YOUR REFUND ONLINE TODAY !!!

Investors / Depositors whose shares, unpaid dividends, matured deposits or debentures etc. have been transferred to Investor Education and Protection Fund under companies Act, 1956/ 2013 can claim refund

Read the instruction kit carefully before filling the form
Keep your PAN details, valid email id, active mobile no., Demat account details (for shares) and Bank A/c details with IFSC Code ready before filling form

FOR INVESTORS : How to Claim ?

1 FIRST STEP — Register yourself on IEPF website: www.iepf.gov.in

2 SECOND STEP — Fill the new web form IEPF-5 ONLINE

3 THIRD STEP — Attach scanned copy of requisite documents with form

4 FOURTH STEP — Take print out of auto generated advance receipt and indemnity bond (IEPF website → Forms → Web Forms IEPF-5 → MCA Services)

5 FIFTH STEP — Send all original documents to the company

6 SIXTH STEP — Company to e-verify the claim in 30 days

7 SEVENTH STEP — On the basis of verification report, refund of shares and amount by IEPF Authority

**Claimants are advised to file e-form IEPF-5 only once all documents are available
Delay in submission of documents may make the e-form liable for rejection**

FOR COMPANIES : How to Process ?

1 FIRST STEP — File Details of nodal officer in new e-form IEPF-2 (IEPF website → Forms → Register for filling web form)

2 SECOND STEP — e-verify the form IEPF 5 within 30 days of filing of the form

Company to retain all original documents

Companies may note that delay in verifying the claim will attract payment of additional fee

NO FEE
There is no fee charged for filing of the IEPF 5 form

RE-SUBMISSION
One re-submission option provided to rectify discrepancies

Filing of online IEPF-5 Form is simple, easy, online process and does not cost any fee. Don't get misled by any agents or middlemen

Toll Free Number:
1800-114-667

Email: iepf@mca.gov.in
Further details log on to www.iepf.gov.in

IEPF — Investor Education & Protection Fund Authority

Government of India
Ministry of Corporate Affairs
Investor Education and Protection Fund Authority